

CLIENT DATA SHEET

Please fill in **BLOCK LETTERS**

PERSONAL DETAILS

NAME : _____

FATHER/HUSBAND NAME: _____

MOBILE NUMBER : _____

EMAIL ID : _____

NOMINEE : _____

RELATIONSHIP : _____

OCCUPATION : BUSINESS GOVT SERVICE PVT COMPANY
HOUSEWIFE RETIRED STUDENT

ANNUAL INCOME : 0 to 1 LAKH 1 to 5 LAKH
5 to 10 LAKH above 10 LAKH

PLACE OF BIRTH : _____

ADDRESS : _____

DOCUMENTS REQUIRED

1. PHOTOCOPY OF PAN CARD

2. ADDRESS PROOF ANY ONE OF THE BELOW

(DL, Passport, Voter ID, Ration Card, Tel Bill, Electricity Bill, ADHAR CARD)

3. PASSPORT SIZE PHOTO - 1

4. MARGIN CHEQUES